CADCAM INTEGRATION

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ISOTracker™ PDF-Version
An ISO9000 Document Control Management Module
Records & Tracks All Changes to your Files: Office, Engineering, Manufacturing, Quality . .
Part of an Integrated Family of ShopFloorManager™ EventAware™ Modules
Supports Windows 8™, Windows 7™ & Windows™ XP including Support for Terminal Server 2003/2005/2008

ISOTracker™ is a ShopFloorManager™ Module that has over 120 Events that can configured to capture almost any change to your N/C Files, Documents and Packets meeting ISO9000 Documentation Requirements. If you're truly maintaining ISO9000 Traceability you are required to Capture & Record the Who, What, When, Where and Whys of all changes to any File, Document and or Packet!

ISOTracker™ not only provides these capabilities but also provides the ability to create any number of customer "Event Reasons" for these Captured ISO Events. You can then use ISOTracker™ to Associate particular Event Reasons with a Particular Event. Now couple this with the ability of select only the Events you want to activate & capture and you have complete control over your ISO9000 Documentation Requirements!

ISOTracker™ an Integrated ISO9000 Traceability Module

Standard

ISOTracker™ Basics	**ISOTracker's™ Basics Include:** • EventAware™ Technologies (Real-Time Capture & Display) • Activate Event Capture(Up to 121 Events) • Create & Edit Event Reasons Pick List(Unlimited) • Associate Event Reason(s) for selected Event(s) • Store Captured Events/Reasons in ShopFloorManager™ History Database • Generate Standard & Customer Reports with ShopReports™
Activate N/C File Event Capture	**ISOTracker™ Creates & Captures:** • **N/C File Events** ○ Add Event: Packet ○ Copy Event: Copy; Copy to Folder; Copy to File Cabinet ○ Delete Event: Delete/Archive ○ Edit Event: Approval & Sign-Off; File Type Extension; Search Criteria ○ Import Event: Automatic, Manual, Packet Automatic, Packet Manual ○ Move Event: Move ○ Print Event: Print ○ Remove Event: Packet ○ Rename Event: Rename ○ Sign Off Event: Sign Off ○ 3rd-Party Event: Check In/Out; Copy & View; Edit; Refresh & Edit; Undo Checkout
Activate Document Event Capture	**ISOTracker™ Creates & Captures:** • **Document Events** ○ Add Event: Packet ○ Copy Event: Copy; Copy to Folder; Copy to File Cabinet ○ Delete Event: Delete/Archive ○ Edit Event: Approval & Sign-Off; File Type Extension; Search Criteria ○ Import Event: Automatic, Manual, Packet Automatic, Packet Manual ○ Move Event: Move ○ Print Event: Print ○ Remove Event: Packet ○ Rename Event: Rename ○ Sign Off Event: Sign Off ○ 3rd-Party Event: Check In/Out; Copy & View; Edit; Refresh & Edit; Undo Checkout
Activate Document	**ISOTracker™ Creates & Captures:** • **Document Events** ○ Add Event: Packet ○ Copy Event: Copy; Copy to Folder; Copy to File Cabinet ○ Delete Event: Delete/Archive

Event Capture	o Edit Event: Approval & Sign-Off; File Type Extension; Search Criteria o Import Event: Automatic, Manual, Packet Automatic, Packet Manual o Move Event: Move o Print Event: Print o Remove Event: Packet o Rename Event: Rename o Sign Off Event: Sign Off o 3rd-Party Event: Check In/Out; Copy & View; Edit; Refresh & Edit; Undo Checkout

Activate
 	
Packet
 	
Event Capture
	ISOTracker™ Creates & Captures::
	
	• **Packet Events**
	  o Add Event: Assignment; Child Packet; Page
	  o Clear Event: Assignment
	  o Copy Event: Copy; File Cabinet
	  o Create Event: Create
	  o Delete Event: Delete
	  o Edit Event: Approval & Sign-Off; Page Open; Search Criteria; UCF Display Name
	  o Export Event: Export
	  o Import Event: Automatic, Manual
	  o Move Event: Move
	  o Remove Event: Page; Child Packet
	  o Rename Event: Rename
	  o Sign Off Event: Sign Off

Create
 	
Event Capture
 	
Reasons
	ISOTracker™ Allows a User To Create:
	
	• **N/C File Event Reasons(Customer Creatable Examples)**
	  o Archive Due to Engineering Change Notice
	  o Copy Document(Make new Document)
	  o Copy Document to Folder(Copy Doc from ShopFloorManager™ to Folder)
	  o Move to File Cabinet
	  o Sign Off Document(Approve Doc for Production)
	
	• **Document Event Reasons(Customer Creatable Examples)**
	  o Archive Due to Engineering Change Notice
	  o Copy Document(Make new Document)
	  o Copy Document to Folder(Copy Doc from ShopFloorManager™ to Folder)
	  o Move to File Cabinet
	  o Sign Off Document(Approve Doc for Production)
	
	• **Packet Event Reasons(Customer Creatable Examples)**
	  o Archive Due to Engineering Change Notice
	  o Rename Packet
	  o Export Packet(Copies Documents from ShopFloorManager to Folder Maintaining Structure)
	  o Move to File Cabinet
	  o Sign Off Packet(Approve Packet Structure)
	
	Note: Use ISOTracker™ to create any number of "Event Reason(s)" that have meanings to, as an example, your company's ISO9000 Quality System.
	
	An ISO9000 Quality System requires that whenever someone Edits, Deletes, Moves, Renames, Approves, etc. a particular File or Document that a record should be maintained of this Event.
	
	Create your own meaningful "Event Reason(s)" with SuiteTracker™ and when you are ready to generate ISO9000 Reports, your Reports will have meaningful Reasons for Changes!

Associate
 	
An Event With
 	
Selected Event
 	
Reasons
	ISOTracker™ Allows a User To Associate:
	
	• **N/C File Events with Created Event Reasons**
	  o Delete Event: "Archive Due to Engineering Change Notice"
	  o Copy Event: "Copy Document"
	  o Copy to Folder Event: "Copy Document to Folder"
	
	• **Document Events with Created Event Reasons**
	  o Delete Event: "Archive Due to Engineering Change Notice"
	  o Copy Event: "Copy Document"
	  o Copy to Folder Event: "Copy Document to Folder"
	
	• **Packet Events with Created Event Reasons**
	  o Delete Event: "Archive Due to Engineering Change Notice"
	  o Rename Event: " Rename Packet"
	  o Create Packet Event: "Create New Manufacturing Operation"

SuiteReports™	**Use ShopReports™ with ReportFilters™ To:** • Generate Reports for System Configuration • Generate Customer Configurable Reports for N/C Files • Generate Customer Configurable Reports for Controlled Documents • Generate Customer Configurable Reports for Packets **Note:** You have used ISOTracker™ to record all of your Events in ShopFloorManager™ ISO9000 Compliant Database. Now use ShopReports™ to Generate the Who's, When's, Where's and Why's of all Events for N/C Files, Documents & Packets!